A NEW POINT OF VIEW

IPSWICH LGA





EXECUTIVE SUMMARY

The City of Ipswich is located approximately 40 kilometers south-west of the Brisbane CBD. A city in its own right, Ipswich is home to a rapidly growing residential area connected by seven major roads and three railway lines. Once known as a working class area, Ipswich is a town in transition as a new frontier for home-ownership and affordable living, with all the benefits of a metropolitan lifestyle. A new wave of investment has brought with it a sense of liveliness; with hospitals, top quality schools, government departments, Melbourne-style cafes and a university campus all within easy reach.

The Ipswich (C) Local Government Area (LGA) has a total land area of 1,085.0km².

POPULATION AND PROJECTIONS

As at 30 June 2017, the estimated resident population for the Ipswich (C) LGA was 206,549, with the population projected to be 557,649 persons at 30 June 2041.

This is an expected population increase of 169.98%.

EXPECTED POPULATION INCREASE FOR IPSWICH (C) LGA FROM 2017 TO 2041 IS:

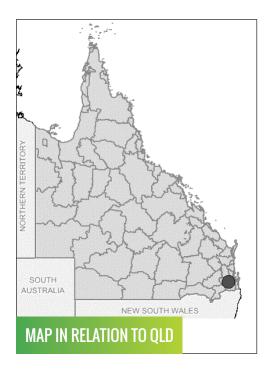
169.98%

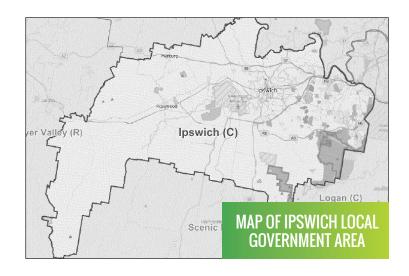
EMPLOYMENT

The top five industry subdivisions of employment for the Ipswich (C) LGA as at the 2016 Census of Population and Housing Data were:

- 1. Preschool and School Education (6.0%)
- 2. Food and Beverage Services (5.1%)
- 3. Construction Services (5.1%)
- 4. Other Store-Based Retailing (5.0%)
- 5. Hospitals (4.0%)

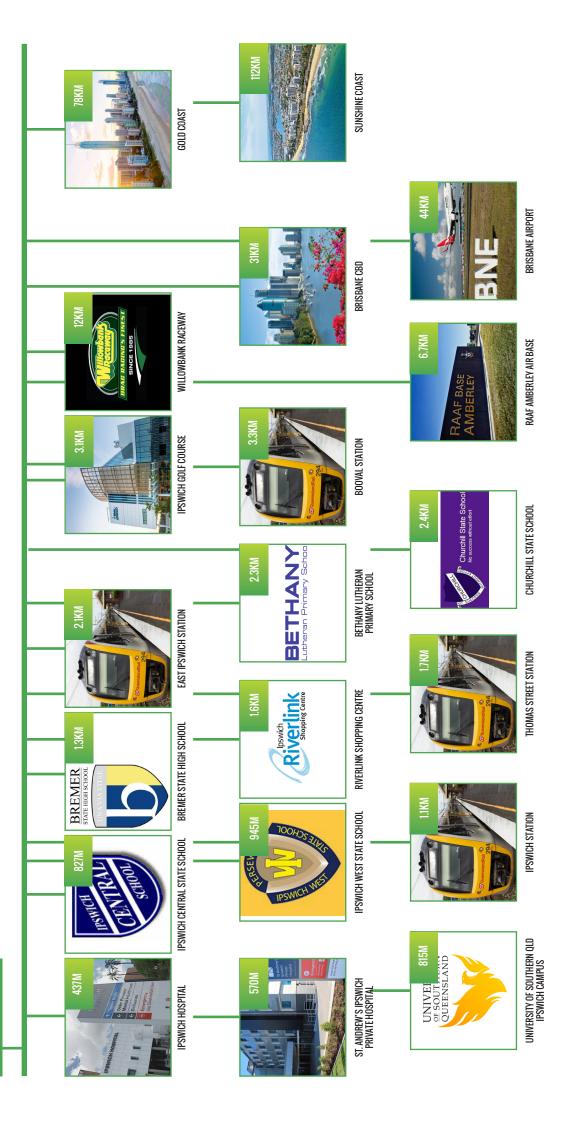
LOCATION





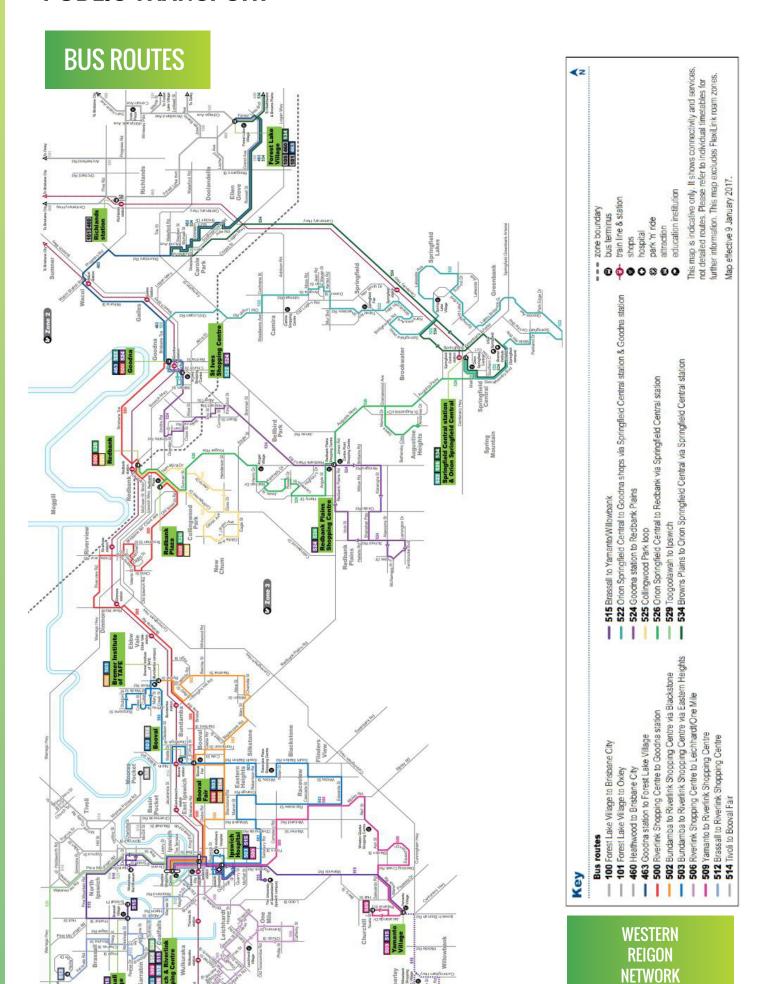


LOCATION - DISTANCE TO KEY AREAS





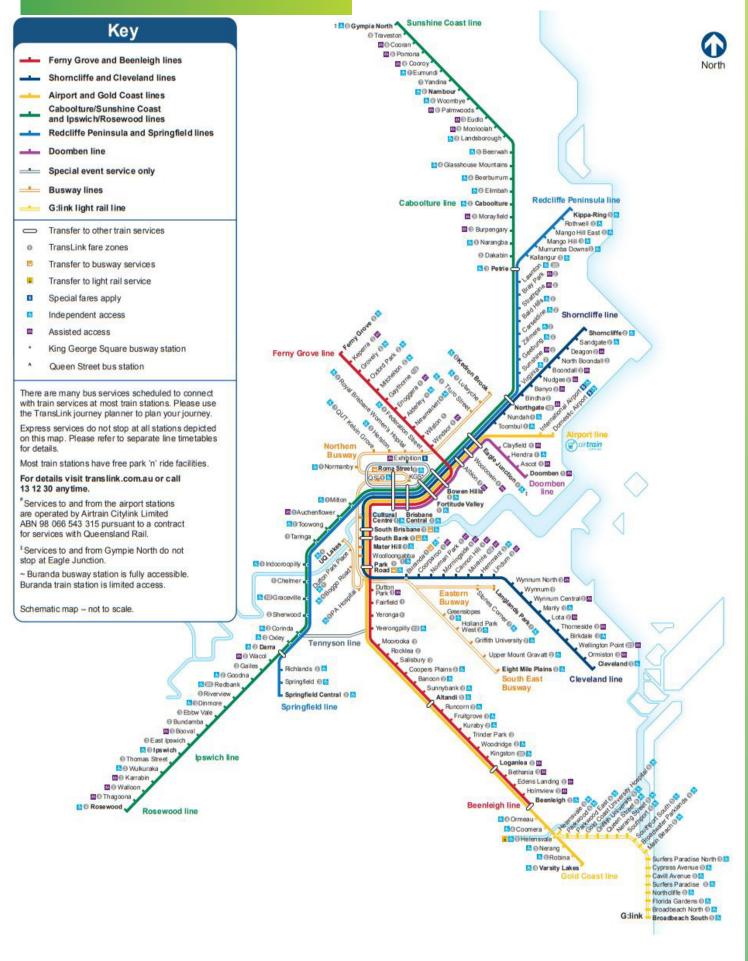
PUBLIC TRANSPORT



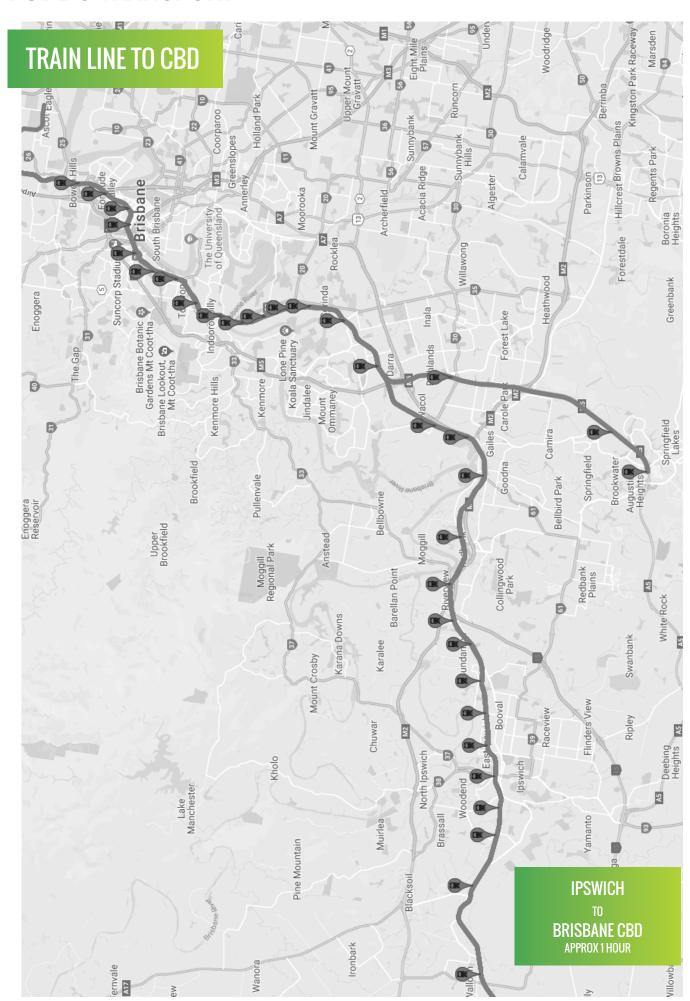
MAP

PUBLIC TRANSPORT

SEQ TRANSLINK NETWORK MAP



PUBLIC TRANSPORT



TRAVEL TIME





DEMOGRAPHICS

Estimated Resident Population (ERP)

Ipswich (C) LGA

- ERP of 206,549 persons as at 30 June 2017
- Average annual growth rate of 3.0% over five years
- Average annual growth rate of 3.4% over ten years

Queensland

- ERP of 4,929,152 persons as at 30 June 2017
- Average annual growth rate of 1.5% over five years
- Average annual growth rate of 1.8% over ten years

AS AT 30 JUNE 2017, THE ESTIMATED RESIDENT POPULATION FOR IPSWICH (C) LGA WAS:

> 206,549 PERSONS

Estimated resident population, Ipswich (C) LGA and Queensland

LGA/State		As at 30 June		Average annual growth rate			
	2007	2012	2017r	2007-2017r	2012-2017r		
	- Number -			- % -			
lpswich (C)	148,133	178,215	206,549	3.4	3.0		
Queensland	4,111,018	4,568,687	4,929,152	1.8	1.5		

Estimated resident population growth, Ipswich (C) LGA and Queensland



Source: ABS 3218.0, Regional Population Growth, Australia, various editions

DEMOGRAPHICS

Population Projections

Ipswich (C) LGA

- Population projected to be 557,649 persons as at 30 June 2041
- Increase of 4.2% per year over 25 years

Queensland

- Population projected to be 7,161,661 persons as at 30 June 2041
- Increase of 1.6% per year over 25 years

FROM 2016 TO 2041, THE POPULATION FOR IPSWICH (C) LGA IS PROJECTED TO INCREASE FROM 200,123 PERSONS:

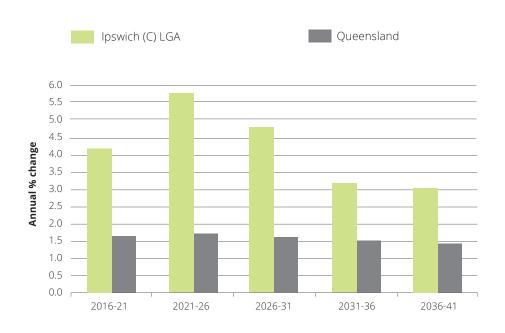
TO 557,649 PERSONS

Projected population, Ipswich (C) LGA and Queensland

LGA/State		Average annual growth rate					
	2016 ^(a)	2021	2026	2031	2036	2041	2016-2041
			- Num	ıber -			- % -
Ipswich (C)	200,123	246,090	325,092	410,631	480,339	557,649	4.2
Queensland	4,848,877		5,722,780	6,206,566	6,686,604	7,161,661	1.6

(a) 2016 data are estimated resident population (ERP)

Projected population change, Ipswich (C) LGA and Queensland



DEMOGRAPHICS

Family Composition

Ipswich (C) LGA

- 50,060 families
- 45.7% of total families were couple families with children

Queensland

- 1,221,148 families
- 42.5% of total families were couple families with children

THE PERCENTAGE OF TOTAL FAMILIES IN IPSWICH (C) LGA WHICH WERE COUPLE FAMILIES WITH CHILDREN WAS

45.7%

Family composition(a), Ipswich (C) LGA and Queensland

LGA/State	Couple family with no children		Couple family with children		One-parent family		Total
	Number	%	Number	%	Number	%	Number
Ipswich (C)	15,875	31.7	22,872	45.7	10,474	20.9	50,060
Queensland	481,451	39.4	518,494	42.5	201,308	16.5	1,221,148

(a) Includes same-sex couple families. (b) Includes other families Source: ABS, Census of Population and Housing, 2016, General Community Profile - G25





DWELLING BY DWELLING STRUCTURE

A dwelling is a structure which is intended to have people live in it.

The below information is based on occupied private dwellings.

Ipswich (C) LGA

• 56,966 occupied private dwellings (or 89.5%) were separate houses

Queensland

 1,269,653 occupied private dwellings (or 76.6%) were separate houses THE PERCENTAGE OF TOTAL OCCUPIED PRIVATE DWELLINGS IN IPSWICH (C) LGA WHICH WERE SEPARATE HOUSES WAS:

89.5%

Occupied private dwellings^(a) by dwelling structure, Ipswich (C) LGA and Queensland

LGA/State	Separate house	Semi- detached ^(b)	Apartment ^(c)	Caravan ^(d)	Other ^{(e}	Total ^(T)				
	- Number -									
lpswich (C)	56,966	5,262	948	262	56	63,661				
Queensland	1,269,653	174,984	486,778	13,226	3,583	1,656,831				

DWELLING BY TENURE TYPE

Tenure type describes whether a household rents or owns the dwelling in which they live.

Ipswich (C) LGA

• 13,658 occupied private dwellings (or 21.5%) were fully owned

Queensland

• 471,407 occupied private dwellings (or 28.5%) were fully owned

THE PERCENTAGE OF TOTAL OCCUPIED PRIVATE DWELLINGS IN IPSWICH (C) LGA WHICH WERE FULLY OWNED WAS:

21.5%

Family composition(a), Ipswich (C) LGA and Queensland, 2016

LGA/SA2	Fully owned		Being purchased ^(b)		Rented ^(c)		Other ^{(e}		Total ^(T)
	Number	%	Number	%	Number	%	Number	%	Number
lpswich (C)	13,658	21.5	22,954	36.1	25,256	39.7	254	0.4	63,661
Queensland	471,407	28.5	558,439	33.7	566,478	34.2	15,566	0.9	1,656,831

INDUSTRY & DEVELOPMENT - BUILDING APPROVALS

Ipswich (C) LGA

- 3,015 approved new houses in the 12 months ending 30 November 2018
- \$793.3 million of building value in residential building approvals

Queensland

- 24,804 approved new houses in the 12 months ending 30 November 2018
- \$13,765.9 million of building value in residential building approvals

THE NUMBER OF NEW HOUSES APPROVED IN IPSWICH (C) LGA IN THE 12 MONTHS ENDING 30 NOVEMBER 2018 WAS:

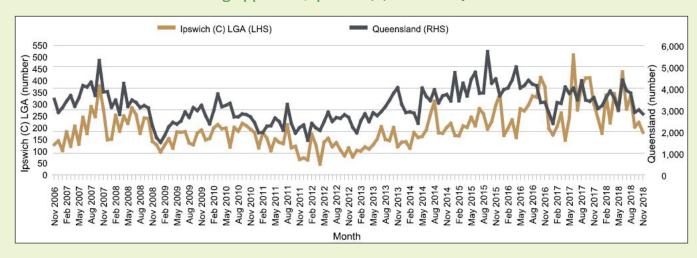
3,015 APPROVALS

Residential and non-residential building approvals, Ipswich (C) LGA and Queensland, 12 months ending 30 November 2018

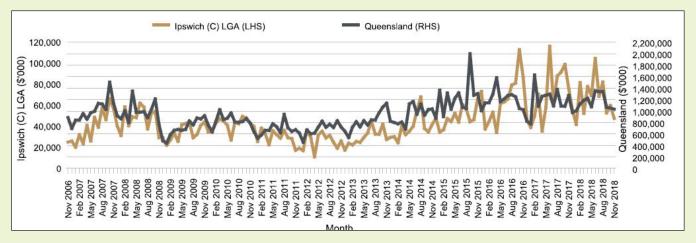
SA2 / State	Residential Building Approvals				Building Value				
	New Houses	New Other ^(a)	Alterations, additions and conversions	Total	Residential		Non-		Total
		- Numb	oer -		\$'000	%	\$'000	%	\$'000
Ipswich (C)	3,015	225	3	3,243	793,332	69.7	344,107		1,137,439
Queensland	24,804	16,125	110	41,039	13,765,895	66.0	7,099,134		20,865,029

(a) Other residential buildings include: semidetached, row or terrace houses or townhouses; and flats, units or apartments. Source: ABS 8731.0, Building Approvals, Australia, various editions

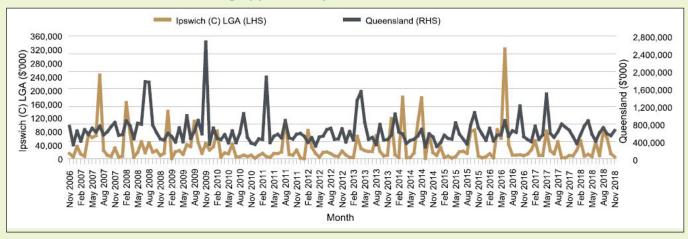
Number of residential building approvals, Ipswich (C) LGA and Queensland



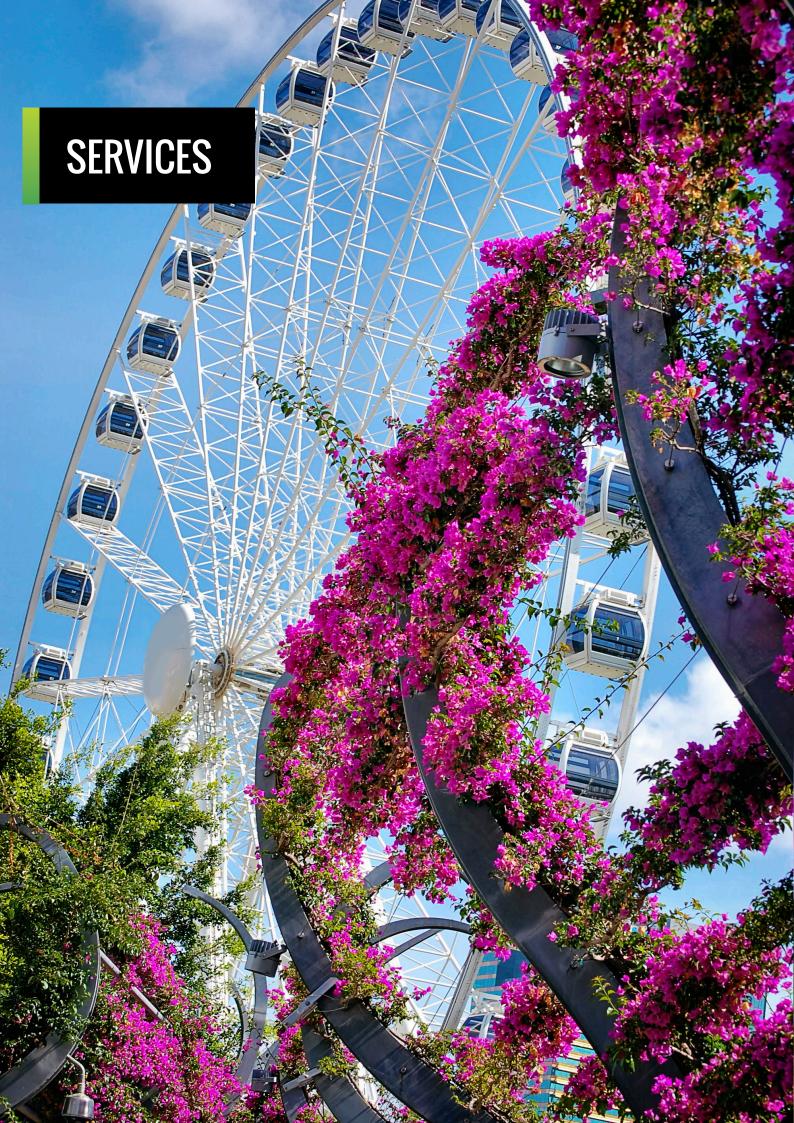
Value of residential building approvals, Ipswich (C) LGA and Queensland



Value of non-residential building approvals, Ipswich (C) LGA and Queensland



Source: ABS 8731.0, Building Approvals, Australia, various editions



EDUCATION

Early Childhood Education & Care Services Ipswich (C) LGA

- 156 early childhood education and care services as at 31 August 2018
- 75 long day care services

Queensland

- 3,070 early childhood education and care services as at 31 August 2018
- 1,565 long day care services

THE NUMBER OF EARLY CHILDHOOD EDUCATION AND CARE SERVICES IN IPSWICH (C) LGA AS AT 31 AUGUST 2018 WAS:

> 156 SERVICES

Early childhood education and care services, Ipswich (C) LGA Queensland, 31 August 2018

LGA/State	Family Day Care	Kindergar- tens	Long Day Care	School Aged Care	Limited Hours Care	Total ^(A)				
	- Number -									
Ipswich (C)	11	26	75	41	0	156				
Queensland	112	517	1,565	763	27	3,070				



EDUCATION

Schools

Ipswich (C) LGA

71 schools as at June 2018

Queensland

• 1,820 schools as at June 2018

Universities

Ipswich (C) LGA

- · University of Southern Queensland Springfield Campus
- University of Southern Queensland Ipswich Campus

Queensland

31 Universities

HEALTH

EMERGENCY SERVICES

Police Stations

Ipswich (C) LGA

7 police stations as at June 2018

Queensland

336 police stations as at June 2018

Ambulance Stations

Ipswich (C) LGA

• 4 ambulance stations as at June 2018

Queensland

290 ambulance station as at June 2018

Fire Stations

Ipswich (C) LGA

6 fire stations as at June 2018

Queensland

242 fire stations as at June 2018

AS AT JUNE 2018, THE NUMBER OF SCHOOLS IN IPSWICH (C) LGA WAS:

71 SCHOOLS

HOSPITALS

Ipswich (C) LGA

7 hospitals as at June 2018

Queensland

307 hospitals as at June 2018

AS AT JUNE 2018, THE NUMBER OF COMBINED EMERGENCY SERVICES IN IPSWICH (C) LGA WAS:

24 EMERGENCY SERVICES



EMPLOYMENT

By Industry

Ipswich (C) LGA

- 13.2% of employed persons worked in Health care and social assistance industry
- 10.5% of employed persons worked in Retail trade industry
- Highest specialisation ratio of 1.66 inManufacturing industry

Queensland

- 13.0% of employed persons worked in Health care and social assistance industry
- 9.9% of employed persons worked in Retail trade industry

TOP 5 INDUSTRIES OF EMPLOYMENT WERE:

EDUCATION
FOOD & BEV
CONSTRUCTION SERV.
OTHER RETAIL
HOSPITALS

Employment by industry, Ipswich (C) LGA and Queensland, 2016

Industry	lpswich (C) LGA		Queensla	Specialisation Ratio	
	- Number -	%	- Number -	%	- Number -
Agriculture, forestry and fishing	697	0.8	60,608	2.8	0.29
Mining	754	0.9	49,997	2.3	0.38
Manufacturing	8,425	10.0	128,787	6.0	1.66
Electricity, gas, water and waste services	1,060	1.3	23,883	1.1	1.13
Construction	7,049	8.4	191,338	9.0	0.93
Wholesale Trade	2,714	3.2	56,370	2.6	1.22
Retail trade	8,839	10.5	211,778	9.9	1.06
Accommodation and Food Services	4,655	5.5	156,670	7.3	0.75
Transport, postal and warehousing	5,464	6.5	108,083	5.1	1.28
Information media and technologies	884	1.0	25,265	1.2	0.89
Financial and insurance services	2,099	2.5	54,286	2.5	0.98
Rental, hiring and real estate services	1,384	1.6	42,500	2.0	0.83
Professional, scientific and technical services	3,697	4.4	133,652	6.3	0.70
Administration and support services	2,862	3.4	75,336	3.5	0.96
Public administration and safety	7,647	9.1	140,164	6.6	1.38
Education and training	6,846	8.1	192,143	9.0	0.90
Health care and social assistance	11,091	13.2	276,945	13.0	1.02
Arts and recreation services	826	1.0	33,667	1.6	0.62
Other services	3,324	3.9	83,470	3.9	1.01
Total (a)	84,285	100.0	2,136,455	100.0	1.00

Source: ABS, Census of Population and Housing, 2016, General Community Profile - G51 and unpublished data

ECONOMY

Ipswich (C) LGA

- Median mortgage repayment of \$1,600 per month
- · Average household size of 2.8 persons per dwelling

Queensland

- Median mortgage repayment of \$1,733 per month
- · Average household size of 2.6 persons per dwelling

THE MEDIAN TOTAL PERSONAL INCOME FOR IPSWICH (C) LGA WAS:

\$667 PER WEEK

Selected medians and averages, Ipswich (C) and Queensland, 2016

SA2 / State	Median/Average									
	Median mortgage repayment	ortgage total family		Median total personal income	Average household size	Average number of persons per bedroom				
	\$/month	\$/week	\$/week	\$/week	persons	number				
Ipswich (C)	1,600	1,581	1,410	667	2.8	0.8				
Queensland	1,733	1,661	1,402	660	2.6	0.8				



DISCLAIMER

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